

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of Texas

In re **Assured Pharmacy, Inc.**

Debtor(s)

Case No. 15-40389

Chapter 11

CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
HD Smith Wholesale Drug Co. 3063 Fiat Ave. Springfield, IL	HD Smith Wholesale Drug Co. 3063 Fiat Ave. Springfield, IL			4,128,396.00 (0.00 secured)
Hillair Capital Investments, L.P. 330 Primrose Rd., #660 Burlingame, CA 94010	Hillair Capital Investments, L.P. 330 Primrose Rd., #660 Burlingame, CA 94010	Debenture		1,322,400.00
AQR Capital Management, LLC CNH Partners, LLC Two Greenwich Plaza, 3rd Fl. Greenwich, CT 06830	AQR Capital Management, LLC CNH Partners, LLC Two Greenwich Plaza, 3rd Fl. Greenwich, CT 06830	debenture		462,000.00
Coventry Enterprises, LLC c/o Brian T. Corrigan Corrigan & Morris, LLP 201 Santa Monica Blvd., #475 Santa Monica, CA 90401-2212	Coventry Enterprises, LLC c/o Brian T. Corrigan Corrigan & Morris, LLP Santa Monica, CA 90401-2212	settlement		140,338.00
BDO P.O. Box 31001-0860 Pasadena, CA 91110-0860	BDO P.O. Box 31001-0860 Pasadena, CA 91110-0860	Professional fees		102,406.26
Quarles & Brady LLP 411 East Wisconsin Ave., #2040 Milwaukee, WI 53202-4497	Quarles & Brady LLP 411 East Wisconsin Ave., #2040 Milwaukee, WI 53202-4497	Attorney fees		96,026.00
Cerner Healthcare Solutions P.O. Box 412732 Kansas City, MO 64141-2732	Cerner Healthcare Solutions P.O. Box 412732 Kansas City, MO 64141-2732	Trade debt		54,404.01
Anda, Inc. 2915 Weston Rd. Fort Lauderdale, FL 33331	Anda, Inc. 2915 Weston Rd. Fort Lauderdale, FL 33331	Trade debt		52,337.41
Stratcon Partners, LLC 15879 N. 80th St., #400 Scottsdale, AZ 85260	Stratcon Partners, LLC 15879 N. 80th St., #400 Scottsdale, AZ 85260	Professional fees		30,000.00
TPG, LLC 214 Megan Ln. Slidell, LA 70458	TPG, LLC 214 Megan Ln. Slidell, LA 70458	promissory note		23,103.00
Benefactor Funding Corp P.O. Box 6240 Denver, CO 80206	Benefactor Funding Corp P.O. Box 6240 Denver, CO 80206	Trade debt		20,880.48

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(Continuation Sheet)

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Ontrac Attn: Ed Arnoldi 274 Wattis Way South San Francisco, CA 94080	Ontrac Attn: Ed Arnoldi 274 Wattis Way South San Francisco, CA 94080	Trade debt		18,724.87
Issuer Direct Corporation 500 Perimeter Park Dr., #D Morrisville, NC 27560	Issuer Direct Corporation 500 Perimeter Park Dr., #D Morrisville, NC 27560	SEC Reporting		17,014.09
Saville, Dodgen & Company, PLL 700 N. Pearl, #1100 Dallas, TX 75201	Saville, Dodgen & Company, PLL 700 N. Pearl, #1100 Dallas, TX 75201	Professional fees		16,717.00
Professional Express 1140 W. Cambridge Cir. Kansas City, KS 66103	Professional Express 1140 W. Cambridge Cir. Kansas City, KS 66103	Trade debt		15,737.42
Grayhawk Ins. and Risk Mgmt. 1740 N. Collins Blvd., #200 Richardson, TX 75080	Grayhawk Ins. and Risk Mgmt. 1740 N. Collins Blvd., #200 Richardson, TX 75080	Insurance		14,839.07
Send, Inc. 117 E. Louisa St., # 267 Seattle, WA 98102	Send, Inc. 117 E. Louisa St., # 267 Seattle, WA 98102	Trade debt		14,711.24
Valulink, LLC Attn: Accounts Receivable 4265 Rickover Cr. Dallas, TX 75244	Valulink, LLC Attn: Accounts Receivable 4265 Rickover Cr. Dallas, TX 75244	Valuation Company for SEC Reporting		11,683.35
World Courier Ground, Inc. P.O. Box 64646 Baltimore, MD 21264	World Courier Ground, Inc. P.O. Box 64646 Baltimore, MD 21264	Trade debt		10,390.48
Postal Express P.O. Box 864 Bellevue, WA 98009	Postal Express P.O. Box 864 Bellevue, WA 98009	Trade debt		9,416.60
Lane Powell Attorneys 1420 Fifth Ave., #4100 Seattle, WA 98101-2339	Lane Powell Attorneys 1420 Fifth Ave., #4100 Seattle, WA 98101-2339	Attorneys' Fees		8,160.25
Careerstaff RX c/o Careerstaff Unlimited P.O. Box 301076 Dallas, TX 75303-1076	Careerstaff RX c/o Careerstaff Unlimited P.O. Box 301076 Dallas, TX 75303-1076	Trade debt		7,320.75
McDonald Hopkins, LLC 300 N. LaSalle St., #2100 Chicago, IL 60654	McDonald Hopkins, LLC 300 N. LaSalle St., #2100 Chicago, IL 60654	Trade debt		7,318.50
123 Edgar Direct, Inc. 2421 Tech Center Ct., #100 Las Vegas, NV 89128	123 Edgar Direct, Inc. 2421 Tech Center Ct., #100 Las Vegas, NV 89128	Trade debt		6,744.00
Krieger & Prager, LLP 39 Broadway, #920 New York, NY 10006	Krieger & Prager, LLP 39 Broadway, #920 New York, NY 10006	Attorneys' fees		6,700.00
James Manfredonia 150 Forest Dr. Short Hills, NJ 07078-3207	James Manfredonia 150 Forest Dr. Short Hills, NJ 07078-3207	Trade debt		6,000.00

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Employment Security Department P.O. Box 34467 Seattle, WA 98124-1467	Employment Security Department P.O. Box 34467 Seattle, WA 98124-1467	Trade debt		4,419.32
Quill Corporation P.O. Box 37600 Philadelphia, PA 19101-0600	Quill Corporation P.O. Box 37600 Philadelphia, PA 19101-0600	Trade debt		4,241.07
Agelity 115 Broad Hollow Rd., #325 Melville, NY 11747	Agelity 115 Broad Hollow Rd., #325 Melville, NY 11747	Trade debt		3,652.05
RX Relief 7535 N. Palm Ave., #101 Fresno, CA 93711	RX Relief 7535 N. Palm Ave., #101 Fresno, CA 93711	Trade debt		3,064.99

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 5, 2015**

Signature **/s/ Robert Delvecchio**

Robert Delvecchio
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.